

New home statistics review



30,643

new homes
registered
in Q3 2025

20,996

new homes
registered in the
private sector in
Q3 2025

9,647

new homes
registered in the
rental and affordable
sector in Q3 2025

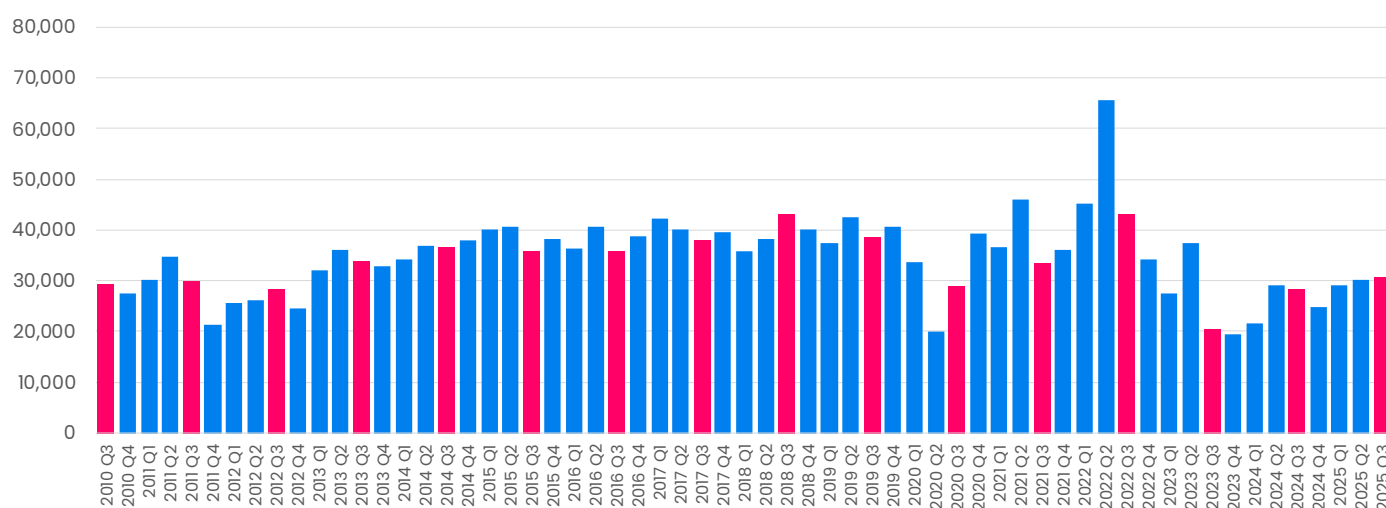
26,427

new homes
completed
in Q3 2025

Headline results

- 30,643 new homes registered in Q3 2025, 8% up on Q3 2024.
- 20,996 new homes registered in the private sector in Q3 2025, 9% up on Q3 2024.
- 9,647 new homes registered in the rental and affordable sector in Q3 2025, 6% up on Q3 2024.
- Rise in new home registrations across 7 of 12 UK regions in Q3 2025, compared to Q3 2024.
- 26,427 new homes completed in Q3 2025, 6% down on Q3 2024.

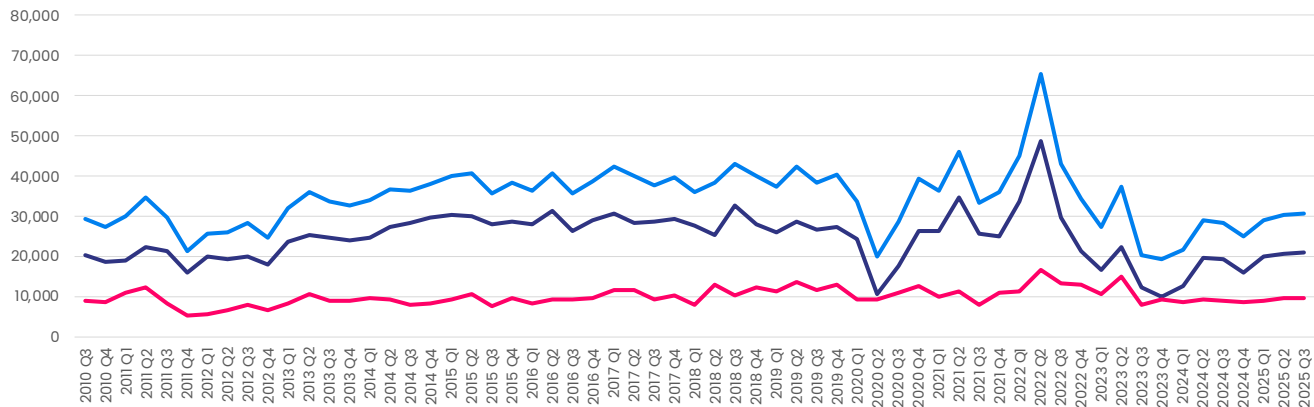
New home registrations – quarter on quarter comparison



Source: NHBC (Appendix table 1)

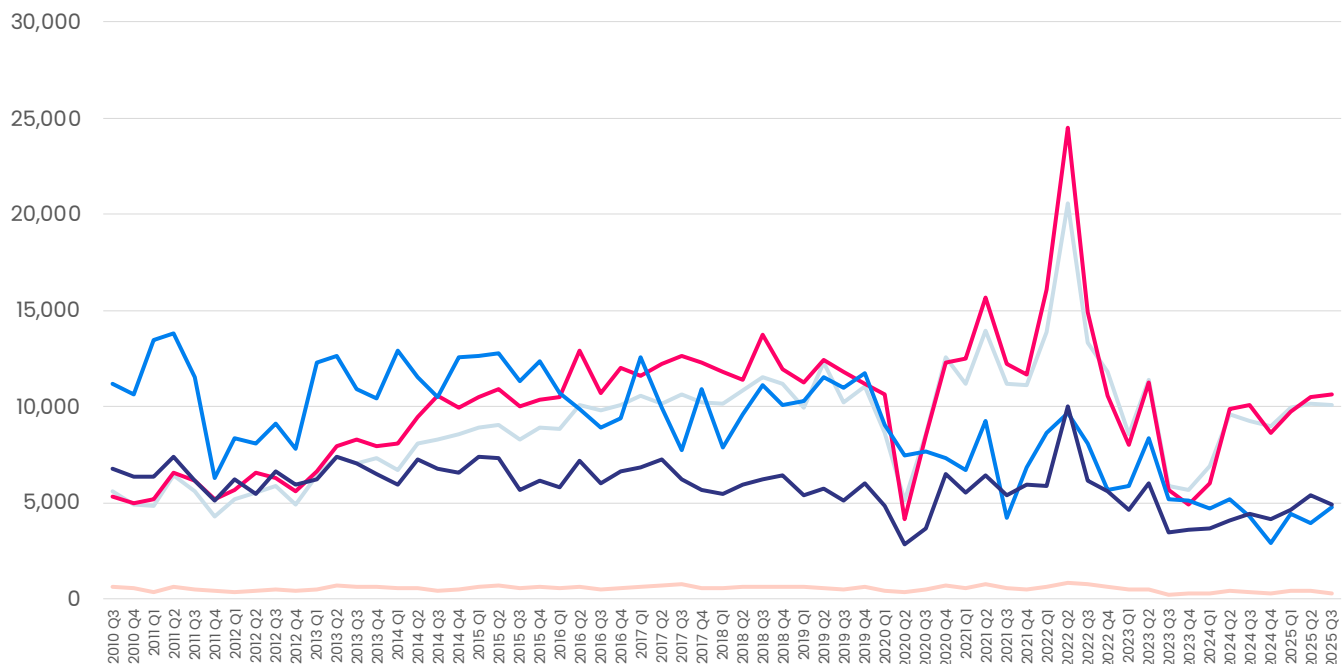
NHBC statistics represent a unique source of detailed up-to-date information on new home construction and the house-building industry. The figures relate to new homes registered with NHBC for its ten-year warranty, which covers 70%+ of all new homes built in the UK and are a lead indicator of house-building activity.

New home registrations – private sector and rental and affordable sector



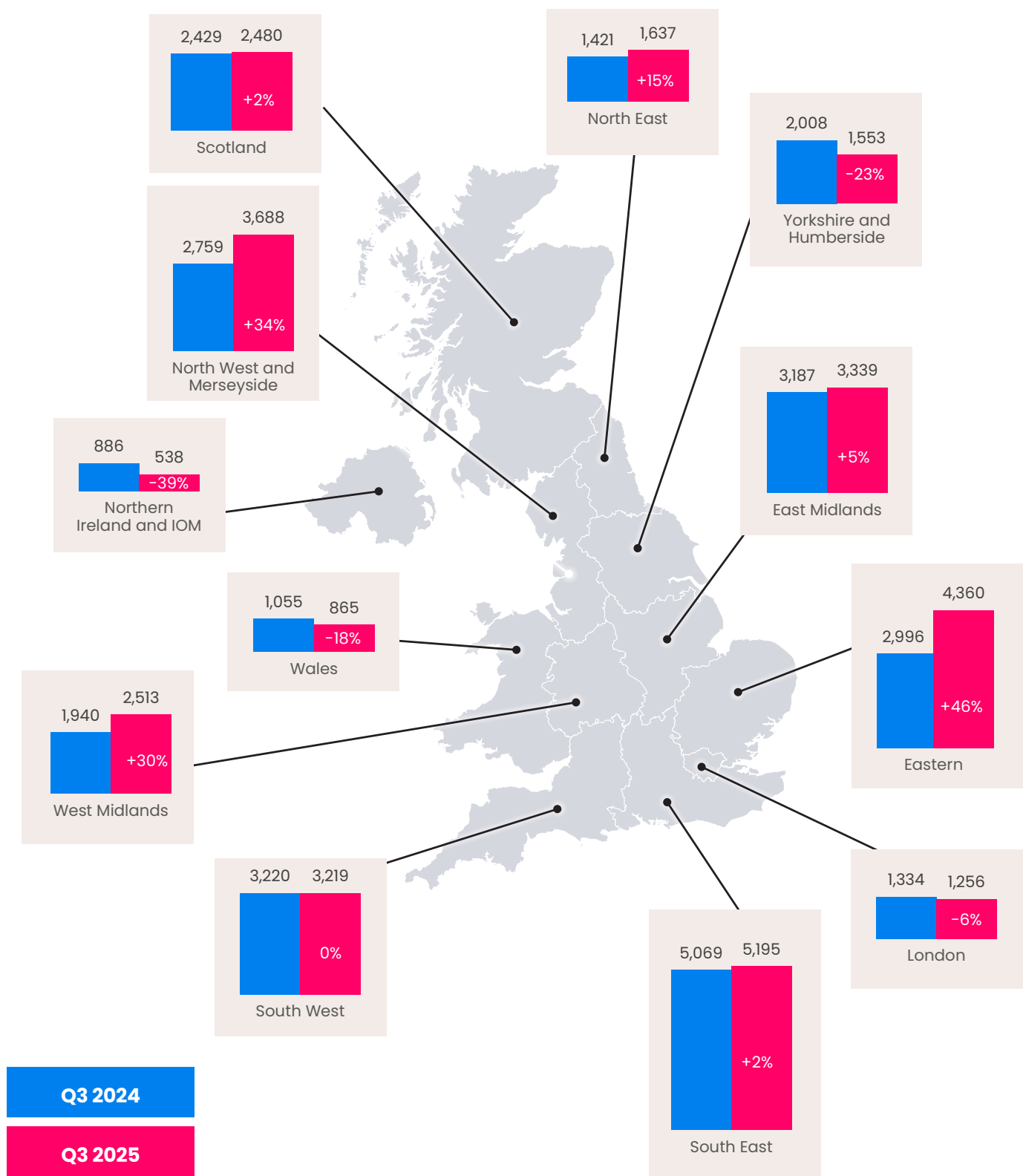
Source: NHBC (Appendix table 1)

UK house types



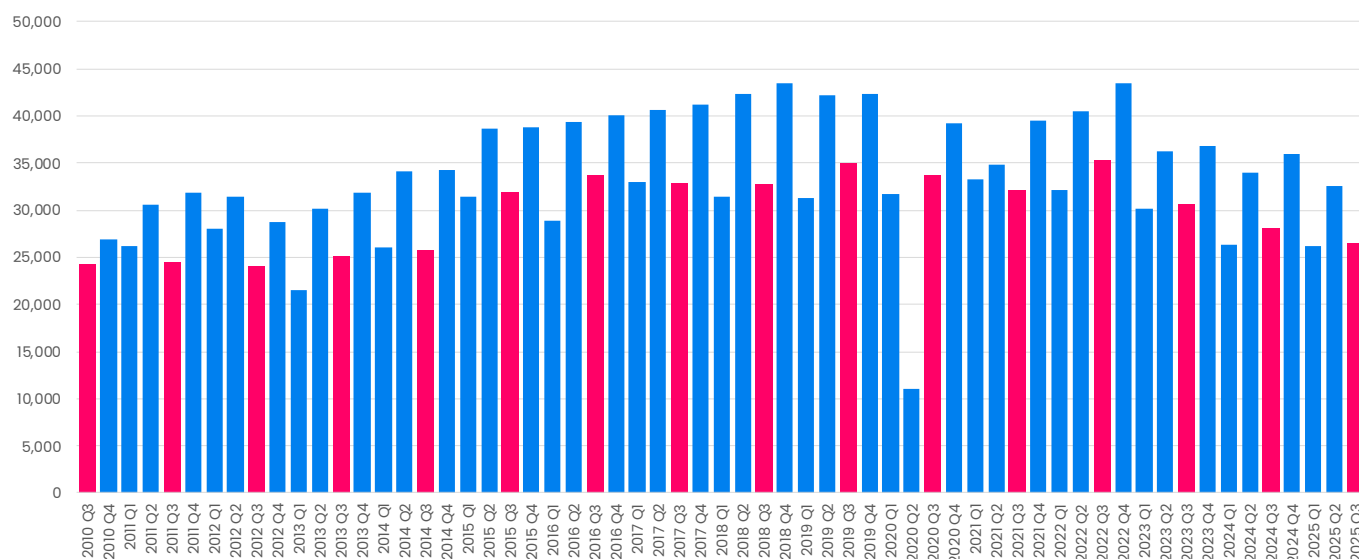
Source: NHBC (Appendix table 2)

Regional registrations Q3 2025 vs Q3 2024



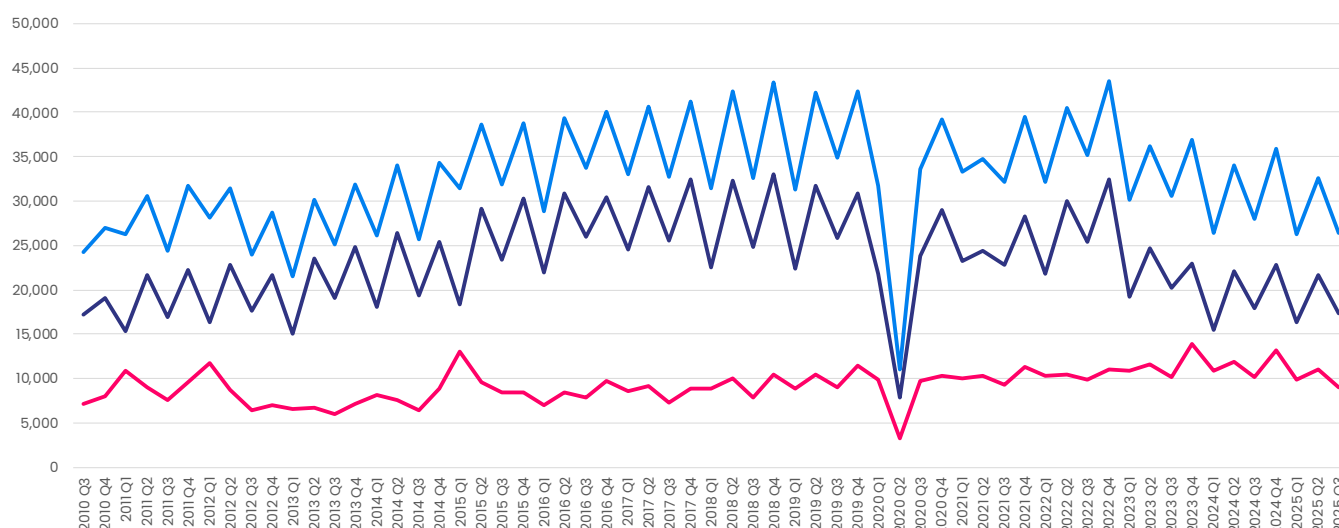
Source: NHBC (Appendix table 3)

New home completions - quarter on quarter comparison



Source: NHBC (Appendix table 4)

New home completions - private sector and rental and affordable sector



Source: NHBC (Appendix table 4)

Table 1: New home registrations – private sector and rental and affordable sector

	Private	Rental and affordable	Total		Private	Rental and affordable	Total
2010 Q3	20,361	9,121	29,482	2018 Q2	25,288	13,070	38,358
2010 Q4	18,617	8,813	27,430	2018 Q3	32,677	10,502	43,179
2011 Q1	19,186	11,016	30,202	2018 Q4	27,941	12,230	40,171
2011 Q2	22,420	12,401	34,821	2019 Q1	25,905	11,530	37,435
2011 Q3	21,457	8,391	29,848	2019 Q2	28,734	13,781	42,515
2011 Q4	15,882	5,371	21,253	2019 Q3	26,685	11,855	38,540
2012 Q1	20,064	5,682	25,746	2019 Q4	27,476	13,075	40,551
2012 Q2	19,488	6,549	26,037	2020 Q1	24,268	9,298	33,566
2012 Q3	20,155	8,193	28,348	2020 Q2	10,644	9,242	19,886
2012 Q4	18,036	6,642	24,678	2020 Q3	17,799	11,055	28,854
2013 Q1	23,742	8,301	32,043	2020 Q4	26,502	12,866	39,368
2013 Q2	25,351	10,646	35,997	2021 Q1	26,508	10,003	36,511
2013 Q3	24,839	8,998	33,837	2021 Q2	34,739	11,324	46,063
2013 Q4	23,906	8,917	32,823	2021 Q3	25,638	7,877	33,515
2014 Q1	24,610	9,550	34,160	2021 Q4	25,038	10,956	35,994
2014 Q2	27,332	9,444	36,776	2022 Q1	33,644	11,449	45,093
2014 Q3	28,513	8,011	36,524	2022 Q2	48,641	16,846	65,487
2014 Q4	29,648	8,444	38,092	2022 Q3	29,730	13,446	43,176
2015 Q1	30,523	9,486	40,009	2022 Q4	21,429	12,884	34,313
2015 Q2	29,944	10,723	40,667	2023 Q1	16,800	10,736	27,536
2015 Q3	28,128	7,669	35,797	2023 Q2	22,502	14,938	37,440
2015 Q4	28,568	9,712	38,280	2023 Q3	12,328	8,099	20,427
2016 Q1	28,052	8,356	36,408	2023 Q4	10,025	9,495	19,520
2016 Q2	31,302	9,365	40,667	2024 Q1	12,712	8,869	21,581
2016 Q3	26,482	9,390	35,872	2024 Q2	19,694	9,350	29,044
2016 Q4	29,088	9,562	38,650	2024 Q3	19,238	9,066	28,304
2017 Q1	30,663	11,569	42,232	2024 Q4	16,123	8,808	24,931
2017 Q2	28,537	11,660	40,197	2025 Q1	20,037	9,046	29,083
2017 Q3	28,555	9,297	37,852	2025 Q2	20,667	9,648	30,315
2017 Q4	29,306	10,366	39,672	2025 Q3	20,996	9,647	30,643
2018 Q1	27,718	8,194	35,912				

Notes

1. The figures show new build homes registered for NHBC's ten-year warranty.
2. Nationally NHBC provides warranties on 70%+ of new homes built in the UK.
3. The figures reflect NHBC data as at 30 September 2025.
4. Changes in historical data can occur.

Table 2: New home registrations – UK house types

	Detached houses	Semi-detached houses	Apartments	Terraced houses	Bungalows
2011 Q3	6,118	5,606	11,514	6,109	501
2012 Q3	6,264	5,871	9,130	6,603	480
2013 Q3	8,276	7,025	10,878	7,045	613
2014 Q3	10,590	8,283	10,498	6,731	422
2015 Q3	10,024	8,247	11,284	5,679	563
2016 Q3	10,667	9,786	8,926	5,995	498
2017 Q3	12,601	10,593	7,702	6,198	758
2018 Q3	13,735	11,516	11,100	6,223	605
2019 Q3	11,782	10,183	10,969	5,121	485
2020 Q3	8,489	8,542	7,679	3,691	453
2021 Q3	12,196	11,173	4,184	5,416	546
2022 Q3	14,871	13,334	8,077	6,147	747
2023 Q3	5,679	5,850	5,204	3,467	227
2024 Q3	10,064	9,219	4,264	4,419	338
2025 Q3	10,620	10,101	4,734	4,879	309

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Table 3: UK registrations by region

	2011 Q3	2012 Q3	2013 Q3	2014 Q3	2015 Q3	2016 Q3	2017 Q3	2018 Q3	2019 Q3	2020 Q3	2021 Q3	2022 Q3	2023 Q3	2024 Q3	2025 Q3
North East	917	1,138	942	1,237	1,204	1,556	2,071	2,137	1,823	986	1,832	2,326	799	1,421	1,637
North West and Merseyside	2,195	2,355	3,074	3,174	3,172	4,776	4,615	4,219	3,154	3,566	4,416	5,536	1,581	2,759	3,688
Yorkshire and Humberside	1,767	1,314	1,944	2,566	1,609	2,292	2,091	2,913	2,280	1,555	2,522	3,160	1,351	2,008	1,553
West Midlands	2,500	2,228	2,588	3,910	3,080	2,713	3,511	3,136	4,031	2,275	3,215	4,744	1,222	1,940	2,513
East Midlands	2,010	2,043	2,926	2,715	3,014	2,488	3,571	3,071	3,232	2,403	4,796	4,777	1,875	3,187	3,339
Eastern	3,212	2,613	3,604	3,842	3,669	3,572	3,990	3,794	4,204	3,228	4,155	5,350	1,922	2,996	4,360
South West	2,848	3,487	3,537	3,458	3,419	3,936	3,444	4,600	3,051	2,837	2,927	2,822	1,901	3,220	3,219
London	5,911	4,762	5,330	5,488	6,883	3,858	2,475	6,006	5,127	4,578	1,139	3,673	2,522	1,334	1,256
South East	4,497	4,856	5,916	5,025	4,069	6,362	6,692	6,958	6,670	4,050	4,172	4,416	2,794	5,069	5,195
Scotland	2,168	2,004	2,714	3,049	3,267	2,019	3,016	3,674	2,809	1,746	2,601	4,162	2,176	2,429	2,480
Wales	1,174	1,150	829	1,353	1,413	1,295	1,630	1,468	1,038	838	888	1,384	1,028	1,055	865
NI and IOM	649	398	433	707	998	1,005	746	1,203	1,121	792	852	826	1,256	886	538
Total Registrations	29,848	28,348	33,837	36,524	35,797	35,872	37,852	43,179	38,540	28,854	33,515	43,176	20,427	28,304	30,643

Notes

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Table 4: New home completions – private sector and rental and affordable sector

	Private	Rental and affordable	Total		Private	Rental and affordable	Total
2010 Q3	17,140	7,092	24,232	2018 Q2	32,351	9,977	42,328
2010 Q4	19,003	7,955	26,958	2018 Q3	24,796	7,834	32,630
2011 Q1	15,335	10,889	26,224	2018 Q4	33,001	10,421	43,422
2011 Q2	21,600	8,969	30,569	2019 Q1	22,376	8,866	31,242
2011 Q3	16,908	7,514	24,422	2019 Q2	31,731	10,432	42,163
2011 Q4	22,223	9,567	31,790	2019 Q3	25,890	9,049	34,939
2012 Q1	16,392	11,696	28,088	2019 Q4	30,906	11,467	42,373
2012 Q2	22,775	8,696	31,471	2020 Q1	21,788	9,915	31,703
2012 Q3	17,619	6,402	24,021	2020 Q2	7,802	3,258	11,060
2012 Q4	21,667	7,028	28,695	2020 Q3	23,879	9,746	33,625
2013 Q1	14,975	6,604	21,579	2020 Q4	28,968	10,287	39,255
2013 Q2	23,559	6,639	30,198	2021 Q1	23,197	10,045	33,242
2013 Q3	19,052	5,992	25,044	2021 Q2	24,451	10,331	34,782
2013 Q4	24,810	7,083	31,893	2021 Q3	22,783	9,325	32,108
2014 Q1	18,002	8,097	26,099	2021 Q4	28,228	11,262	39,490
2014 Q2	26,441	7,610	34,051	2022 Q1	21,849	10,306	32,155
2014 Q3	19,295	6,396	25,691	2022 Q2	30,057	10,401	40,458
2014 Q4	25,382	8,879	34,261	2022 Q3	25,341	9,867	35,208
2015 Q1	18,375	13,015	31,390	2022 Q4	32,454	11,012	43,466
2015 Q2	29,116	9,548	38,664	2023 Q1	19,228	10,847	30,075
2015 Q3	23,415	8,385	31,800	2023 Q2	24,611	11,594	36,205
2015 Q4	30,345	8,429	38,774	2023 Q3	20,288	10,218	30,506
2016 Q1	21,901	6,922	28,823	2023 Q4	22,964	13,894	36,858
2016 Q2	30,915	8,418	39,333	2024 Q1	15,506	10,847	26,353
2016 Q3	25,913	7,792	33,705	2024 Q2	22,114	11,903	34,017
2016 Q4	30,384	9,659	40,043	2024 Q3	17,850	10,131	27,981
2017 Q1	24,529	8,505	33,034	2024 Q4	22,782	13,122	35,904
2017 Q2	31,579	9,086	40,665	2025 Q1	16,336	9,895	26,231
2017 Q3	25,536	7,265	32,801	2025 Q2	21,633	10,986	32,619
2017 Q4	32,392	8,833	41,225	2025 Q3	17,412	9,015	26,427
2018 Q1	22,554	8,898	31,452				

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